Dr. Heinrich Bild

Im Langen Lohe 16 58093 Hagen

June 20th, 2016

UNITED STATES BANKRUPTCY COURT Southern District of New York Attn: Lehman Brothers Holdings Inc. One Bowling Green New York, NY 10004-1408 USA

Lehman Brothers Holdings Inc.. New York Chapter 11 Case No. 08-13555 (JMP)

Dear Sir or Madam,

in the above named matter I am sending you the following documents:

- 1. Notice of Transfer of Claim
- 2. Exhibit 2: Agreement and Evidence of Transfer of Claim
- 3. Proof of Claim

Best regards

Dr. Heinrich Bild

U.S. BANKRUPTCY COURT

2016 JUN 27 A 9: 33

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

S.D.N.Y.

In re:		
Lehman Brothers Holdings Inc.,		Chapter 11 Case No. 08-13555 (JMP)
	Debtor.	

# NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY PURSUANT TO RULE 3001(e)(2)

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this notice and attached evidence.

than for security, of the claim referenced in this notic	
Dr. Heinrich Bild Name of Transferee	VR-LIW GmbH Name of Transferor
Address of Transferee:	Claim No.: <u>55188</u>
Im Langen Lohe 16 58093 Hagen	Blocking No.: <u>CA13469</u>
Federal Republic of Germany	Amount of Claim: USD 288,371.39
Name and Address where notices to transferee should be sent:	Date Claim Filed: <u>10/29/2009</u>
Märkische Bank eG Bahnhofstrasse 21 58095 Hagen Federal Republic of Germany	
Telephone: <u>+49 (0) 2331 209 135</u> Attention: <u>Gisbert Paus</u>	
Name and Address where transferee payments should be sent (if different from above):	
N/A	
Telephone:Attention:	

Evidence of Transfer of Claim is attached as Exhibit 1.

I declare under penalty of perjury	that the information provided in this notice is true and correct to the
best of my knowledge and belief.	

By: A Date: Date:

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 11 U.S.C. §§ 152 & 3571.

Exhibit 1

## AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

### TO: THE DEBTOR AND THE BANKRUPTCY COURT

- 1. For value received, the adequacy and sufficiency of which are hereby acknowledged, VR-LIW GmbH, Gabelsberger Strasse 1a, D-59069 Hamm, Germany (the "Transferor") hereby unconditionally and irrevocably transfers and assigns to Dr. Heinrich Bild (the "Transferee"), as of the date hereof, an undivided interest, to the extent of the amount specified in <a href="Schedule 1">Schedule 1</a> attached hereto (the "Transferred Claim"), in Transferor's right, title and interest in and to, or arising under or in connection with Proof of Claim Number 55188, Blocking Number CA13469 filed by or on behalf of VR-LIW GmbH as Filing Entity on behalf of multiple holders of Lehman Programs (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), but only to the extent related to the Transferred Claim. For the avoidance of doubt, the Transferred Claim will not encompass Transferor's rights, title or interests in and to and arising in relation to the Proof of Claim or the security or securities except to the extent specified in Schedule 1 attached hereto.
- 2. Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Transferor by Transferee for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claim. Transferor acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Transferor transferring to Transferee the Transferred Claims, recognizing Transferee as the sole owner and holder of the Transferred Claim, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Transferee. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to the Transferee.
- 3. Transferor's and Transferee's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with German law.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is

# **SCHEDULE 1**

## Transferred Claims

## Transferred Portion of Claim

US\$ 288,371.39 of US\$ 288,371.39 relating to Proof of Claim No. 55188, Blocking No. CA13469

# Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Coupon	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
Lehman Securities Programs	XS0269657994 Blocking No. CA13469	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 200,000.00 equivalent to US\$ 284,780.00	Index linked	31 Jan 2017	EUR 2,522.22 equivalent to US\$ 3,591.39

Exhibit 2

'Lehman Brothers Holdings Claims Proce c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076	essing Center		CURITIES PROGRAMS OF OF CLAIM
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Lehman Bro	Southern District of New York Others Holdings Inc., Et Al.
Note: This form may not be used based on Lehman Programs Secu http://www.lehman-docket.com	rities as listed on		3-13555 (JMP) 0000055188
Name and address of Creditor: (and nam Creditor) VR-LIW GmbH as Filing Entity claiming Gunnar Mängel (General Manager) Gabelsbergerstraße 1a			Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number:  (If known)
59069 Hamm Germany	imail Address; a maangal@ur liu da	·	Filed on:
Telephone number 4930/25 92 45 314 E Name and address where payment should			Check this box if you are aware that
VR-LIW GmbH Gabelsbergerstraße 1a 59069 Hamm	(10 01111111111111111111111111111111111		anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Telephone number:+4930/25 92 45 314 E	mail Address: g.maengel@vr-liw.de		
and whether such claim matured or becar dollars, using the exchange rate as applic you may attach a schedule with the claim	2008, whether you owned the Lehman ne fixed or liquidated before or after S able on September 15, 2008. If you are amounts for each Lehman Programs S	Programs Securities on Septem eptember 15, 2008. The claim a filing this claim with respect to	aber 15, 2008 or acquired them thereafter, amount must be stated in United States o more than one Lehman Programs Security,
Amount of Claim: \$288,371.39	(Required)		
			it due on the Lehman Programs Securities.
<ol> <li>Provide the International Securities this claim with respect to more than one l which this claim relates.</li> </ol>	dentification Number (ISIN) for each Lehman Programs Security, you may a	Lehman Programs Security to w ttach a schedule with the ISINs	which this claim relates. If you are filing for the Lehman Programs Securities to
International Securities Identification	Number (ISIN): XS0269657994	(Required)	
3. Provide the Clearstream Bank Blockin appropriate (each, a "Blocking Number") from your accountholder (i.e. the bank, b than one Lehman Programs Security, you relates.	for each Lehman Programs Security for each Lehman Programs Security for such security that holds such security attach a schedule with the Blocking for the security for each Lehman Programs Security for each Lehman Programs	or which you are filing a claim curities on your behalf). If you ng Numbers for each Lehman I	You must acquire a Blocking Number are filing this claim with respect to more Programs Security to which this claim
Clearstream Bank Blocking Number, I number:	Euroclear Bank Electronic Instructio	n Reference Number and or o	other depository blocking reference
See attached schedule( page 1 to 3)	(Require		
you are filing this claim. You must acou	re the relevant Clearstream Bank, Euro	clear Bank or other depository	or Lehman Programs Securities for which participant account number from your is should not provide their personal account
Accountholders Euroclear Bank, Clear See attached schedule (page 1 to 3)	stream Bank or Other Depository P (Required		
<ol> <li>Consent to Euroclear Bank, Clearsti consent to, and are deemed to have autho disclose your identity and holdings of Lei reconciling claims and distributions.</li> </ol>	rized, Euroclear Bank, Clearstream Ba aman Programs Securities to the Debto	nk or other depository to rs for the purpose of	FILED / RECEIVED
26 Oct 2009 of the creditor or other	n filing this claim must sign it. Sign an person authorized to file this claim an m the notice address above. Attach cop	d state address and telephone	OCT 2 9 2009  EPIO BANKRUPTCY SOLUTIONS, LLC
any.		unnar Mängel	
Penalty for presenting fraudule	nt claim: Fine of up to \$500,000 or im		r both. 18 U.S.C. §§ 152 and 3571

#### INSTRUCTIONS FOR PROOF OF CLAIM FORM

The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

#### Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

#### **Date and Signature:**

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

#### DEFINITIONS

#### Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

#### Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy

### filing.

#### Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

#### **Proof of Claim**

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

Lehman Brothers Holdings Claims Processing c/o Epiq Bankruptcy Solutions, LLC FDR Station, PO Box 5076 New York, NY 10150- 5076

#### Lehman Programs Security

Any security included on the list designated "Lehman Programs Securities" available on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009.

#### INFORMATION

Acknowledgment of Filing of Claim
To receive acknowledgment of your filing, you
may either enclose a stamped self-addressed
envelope and a copy of this proof of claim, or you
may access the Claims Agent's system
(http://www.lehman-docket.com) to view your
filed proof of claim.

#### Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

Schedule for the notes with the ISIN Code:

XS0269657994

Final redemption amount	Index linked
Interest*:	Index Entre
Method of Interest culculation:	Actual/ 360
Initial day of reckoning:	1 February 2008
lasuo dato:	22 December 2008
Original meturity day:	31 January 2017
Bankruptoy ludgement day.	15 September 2008
Days of reckoning	227
Combination ratio (CLID EICTOR)	1 422000

Min [( 2% + Max( P x ( ----1), 0 )); 8% )

Identiption Amount\* Specified Denoranation x ( 100% + Max ( 0%, BAV Initial - 100% ) |
BAV Initial means\* the BAV Initial on the Initial Valuation Date (14 June 2007)

eans= the arithmetic average of Synthetic Dynamic Portlob Values BAV I on each morthly Averaging Date Date= each Valuston Date I from and including the Valuston Date Bating I December 2018, up to and including the Final Valuston Date

Biocking Number	Account Number	Nominal amount in €	Amount of Interest in €	in €:	Total amount of claim in: \$:
CA13400	67300	200.000,00 €	2.522.72 €	202.522,22 €	
	Total	200 000 00 €	2.522.22 €	202.522.22 €	3 268.371,39

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## Reservation of Rights

- 1. VR-LIW GmbH as Filing Entity claiming on behalf of multiple holders of Lehman Programs Securities ("Claimant") expressly reserves the right to amend or supplement this Claim at any time, in any respect and for any reason, including but not limited to, for the purposes of (a) fixing, increasing, or amending the amounts referred to herein, and (b) adding or amending documents and other information and further describing the claims. Claimant does not waive any right to amounts due for any claim asserted herein by not stating a specific amount due for any such claim at this time, and Claimant reserves the right to amend or supplement this proof of claim, if Claimant should deem it necessary or appropriate, to assert and state an amount for any such claim.
- 2. This Claim is made without prejudice to the filing by Claimant and any related entities of additional proofs of claim for any additional claims against Lehman Brothers Holdings Inc. ("LBHI") and its affiliated debtors (the "Debtors") and non-debtor entities affiliated with the Debtors of any kind or nature, including, without limitation, claims for administrative expenses, additional interest, late charges, and related costs and expenses, and any and all other charges and obligations reserved under the applicable documents and other transaction documents, and claims for reimbursement in amounts that are not fully ascertainable.
- 3. The filing of this Claim is not intended to be and shall not be deemed to be or construed as a waiver or release of any right to claim specific assets; any rights of setoff, recoupment, or counterclaim; or any other right, rights of action, causes of action, or claims, whether existing now or hereinafter arising, that Claimant has or may have against LBHI, its affiliated entities or any other person, or persons, and Claimant expressly reserves all such rights.

- 4. Nothing herein modifies, alters, amends and/or waives any right Claimant may have under applicable law or any agreement or understanding to assert and recover from LBHI, its affiliated entities or any other person or persons, upon rights, claims, and monies.
- 5. In executing and filing this claim, Claimant does not submit itself to the jurisdiction of this Court for any other purpose than with respect to this Claim. This Claim is not intended to be, and shall not be construed as (i) an election of remedies, (ii) a waiver of any past, present or future defaults, or (iii) a waiver or limitation of any rights remedies, claims or interests of Claimant.

26 BCT 2008

Date

Signature

Gunnar Mängel (General Manager)

VR-LIW GmbH Gabelsbergerstr. 1a 59069 Hamm Germany

Registry court: AG Hamm, HRB 6345 VAT-Ident-Number DE262892384

Tel.: +49 30 / 259 245 - 314 Fax: +49 30 / 259 245 - 399 E-Mail: g.maengel@vr-liw.de

